**INTEREST RATES MARKET NOTICE**

**Date: 10 November 2014**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN036”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 10 November 2014 under its **Master Structured Note Programme** dated **21 October 2013**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 40,000,000,000.00

**Total Notes Outstanding** R 5,646,819,951.34

**Bond Code** ASN036

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 8.092% (I = SD\*FIR\*DCF)

**Maximum Coupon** 10.26%

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 10 November 2019

**Books Close** 31 January, 30 April, 31 July, 31 October

**Interest Payment Date(s)** 10 February, 10 May, 10 August, 10 November

**Last Day to Register** By 17:00 on 30 January, 29 April, 30 July, 30 October

**Issue Date** 10 November 2014

**Date Convention** Following

**Interest Commencement Date** 10 November 2014

**First Interest Payment Date** 10 February 2015

**ISIN No.** ZAG000121286

**Additional Information** Unsubordinated Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN036%20Pricing%20Supplement%2020141110.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN036%20Pricing%20Supplement%2020141110.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Sohana Sukan ABSA Corporate & Investment Banking +27 11 8956076

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222